**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 25 April 2022**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN845”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 26 April 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** ASN845

**Nominal Issued** R75,000,000.00

**Issue Price** 100%

**Coupon** 5.492% (3 Month JIBAR as at 26 Apr 2022 of 4.392% plus 110bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 April 2023

**Books Close Date** 16 July, 16 October (per aps)

**Interest Payment Date(s)** 26 July, 26 October (per aps)

**Last Day to Register** By 17:00 on15 July, 15 October (per aps)

**Issue Date** 26 April 2022

**Date Convention** Following

**Interest Commencement Date** 26 April 2022

**First Interest Payment Date** 26 July 2022

**Call / Step Up Date** 26 October 2022

**ISIN No.** ZAG000185513

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN845%20PricingSupplement2604.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN845%20PricingSupplement2604.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bonnie Brink Absa CIB Limited

Corporate Actions JSE +27 11 520 7000